The GATE Embedded API

Module 8, part 1

Thirteenth GATE Training Course
February 2021

© 2021 The University of Sheffield
This material is licenced under the Creative Commons Attribution-NonCommercial-ShareAlike Licence
(http://creativecommons.org/licenses/by-nc-sa/3.0/)
Outline

1. GATE API Basics

2. The CREOLE Model
   - CREOLE Basics
   - Resources, Parameters, Features
   - Annotations, Documents, Corpora

3. Execution Control
   - Processing Resources and Language Analysers
   - Controllers
Before We Start

Prerequisites

- Java 8 or later JDK (OpenJDK, AdoptJDK, or Oracle)
- Java Development Environment such as Eclipse/NetBeans/IDEA (not compulsory but *highly* recommended!).
- Maven 3.6.0 or later – though hands-on material includes `mvnw`

Hands-on resources

- Download hands-on resources from the participants’ wiki
- Unzip it somewhere on your hard disk
- Have a look at the `pom.xml`
- Import the project into your IDE if you have one
- Write a Hello World program to test your configurations
Your First GATE-Based Project

Libraries to include

- GATE Embedded is distributed via the Central Maven Repository
- Group ID `uk.ac.gate`, artifact `gate-core`
- Hands-on `pom.xml` has the right dependency already

Documentation

- Various documentation linked from `https://gate.ac.uk`
- Core JavaDoc at `https://javadoc.io/doc/uk.ac.gate/gate-core`
Exercise 1: Loading a Document

Try this:

```java
package module8.part1;
import gate.*;
public class Main {
    public static void main(String[] args)
        throws Exception{
            Gate.init(); // prepare the library
            // create a new document
            Factory.newDocument("This is a document");
        }
}
```

Running your code without an IDE:

```bash
mvn compile
mvn exec:java -Dexec.mainClass=module8.part1.Main
```
Interacting with GATE

Using GATE Developer

Interaction → GATE Developer → Events → Control → GATE Embedded

Feedback ← GATE Developer ← Events ← Control ← Interaction
Interacting with GATE

Using GATE Developer

- Interaction
- Feedback

GATE Developer → Control Events → GATE Embedded

Using GATE API

- Programming

GATE Embedded

Java Program → Control

Interacting with GATE

Using GATE Developer

- Interaction
- Feedback

Using GATE API

- Programming
- Feedback

GATE Developer

Java Program

Control

Events

GATE Embedded

GATE Embedded
package module8.part1;
import gate.*;
import gate.gui.*;
import javax.swing.SwingUtilities;

public class Main {  
    public static void main(String[] args) throws Exception{
        // prepare the library
        Gate.init();
        // show the main window
        SwingUtilities.invokeLater(() ->MainFrame.getInstance().setVisible(true));
        // create a document
        Factory.newDocument("This is a document");
    }
}
Outline

1. GATE API Basics

2. The CREOLE Model
   - CREOLE Basics
     - Resources, Parameters, Features
     - Annotations, Documents, Corpora

3. Execution Control
   - Processing Resources and Language Analysers
   - Controllers
The GATE component model is called CREOLE (Collection of REusable Objects for Language Engineering).

CREOLE uses the following terminology:

- **CREOLE Plugins**: contain definitions for a set of resources.
- **CREOLE Resources**: Java objects with associated configuration.
- **CREOLE Configuration**: the metadata associated with Java classes that implement CREOLE resources.
CREOLE Plugins

CREOLE is organised as a set of plugins.

Each CREOLE plugin:

- is either
  - a directory on disk (or on a web server); with one or more `.jar` files of classes, or
  - a single `.jar` file published to a Maven repository
- contains a special file called `creole.xml`;
- contains the definitions for a set of CREOLE resources.
CREOLE Resources

A CREOLE resource is a Java Bean with some additional metadata.

A CREOLE resource:

■ must implement the gate.Resource interface;
■ must provide accessor methods for its parameters;
■ must have associated CREOLE metadata.

The CREOLE metadata associated with a resource:

■ is provided as special Java annotations inside the source code.

More details about this later today!
Outline

1. GATE API Basics

2. The CREOLE Model
   - CREOLE Basics
   - Resources, Parameters, Features
   - Annotations, Documents, Corpora

3. Execution Control
   - Processing Resources and Language Analysers
   - Controllers
GATE Resource Types

There are three types of resources:

- **Language Resources (LRs)** used to encapsulate data (such as documents and corpora);
- **Processing Resources (PRs)** used to describe algorithms;
- **Visual Resources (VRs)** used to create user interfaces.

The different types of GATE resources relate to each other:

- PRs run over LRs,
- VRs display and edit LRs,
- VRs manage PRs, ...

These associations are made via CREOLE configuration.
GATE Feature Maps

Feature Maps...

- are simply Java Maps, with added support for firing events.
- are used to provide parameter values when creating and configuring CREOLE resources.
- are used to store metadata on many GATE objects.

All GATE resources are feature bearers (they implement `gate.util.FeatureBearer`):

```java
public interface FeatureBearer{
    public FeatureMap getFeatures();
    public void setFeatures(FeatureMap features);
}
```
FeatureMap Implementation

gate.FeatureMap

```java
public interface FeatureMap extends Map<Object, Object>
{
    public void removeFeatureMapListener(FeatureMapListener l);
    public void addFeatureMapListener(FeatureMapListener l);
}
```

Events: gate.event.FeatureMapListener

```java
public interface FeatureMapListener extends EventListener
{
    public void featureMapUpdated();
}
```
Resource Parameters

The behaviour of GATE resources can be affected by the use of parameters.

Parameter values:

- are provided as populated feature maps.
- can be any Java Object;
- This includes GATE resources!
Parameter Types

There are two types of parameters:

**Init-time Parameters**

- Are used during the instantiating resources.
- Are available for all resource types.
- Once set, they cannot be changed.

**Run-time Parameters**

- are only avaialable for Processing Resources.
- are set before executing the resource, and are used to affect the behaviour of the PR.
- can be changed between consecutive runs.
Creating a GATE Resource

Always use the GATE Factory to create and delete GATE resources!

```java
public static Resource createResource(
    String resourceClassName,
    FeatureMap parameterValues,
    FeatureMap features,
    String resourceName){
    ...
}
```

Only the first parameter is required; other variants of this method are available, which require fewer parameters.
Creating a GATE Resource

You will need the following values:

- **String resourceClassName**: the class name for the resource you are trying to create. This should be a string with the fully-qualified class name, e.g. "gate.corpora.DocumentImpl".

- **FeatureMap parameterValues**: the values for the init-time parameters. Parameters that are not specified will get their default values (as described in the CREOLE configuration). It is an error for a required parameter not to receive a value (either explicit or default)!

- **FeatureMap features**: the initial values for the new resource’s features.

- **String resourceName**: the name for the new resource.
Example: Load a Document (take 3)

```java
FeatureMap params = Factory.newFeatureMap();
params.put(
    Document.DOCUMENT_STRING_CONTENT_PARAMETER_NAME,
    "This is a document!");
FeatureMap feats = Utils.featureMap(
    "createdBy", "me!");
Factory.createResource("gate.corpora.DocumentImpl",
    params, feats, "My first document");
```

**TIP: Resource Parameters**

The easiest way to find out what parameters resources take (and which ones are required, and what types of values they accept) is to use the GATE Developer UI and try to create the desired type of resource in the GUI!
Aside: Creating a FeatureMap

- You can create an empty feature map with `Factory.newFeatureMap()` and use the normal `put` method to add entries.
- `gate.Utils.featureMap` is a shortcut to create a populated map
  - takes an alternating list of key1, value1, key2, value2, ...
Example: Load a Document (take 3)
Shortcuts for Loading GATE Resources

Loading a GATE document

```java
import gate.*;
// create a document from a String content
Document doc = Factory.newDocument("Document text");
// or a URL
doc = Factory.newDocument(new URL("https://gate.ac.uk");
// or a URL and a specified encoding
doc = Factory.newDocument(new URL("https://gate.ac.uk"), "UTF-8");
```

Loading a GATE corpus

```java
Corpus corpus = Factory.newCorpus("Corpus Name");
```
Exercise 2: Loading a Document (again!)

Load a document:

- using the GATE home page as a source;
- using the UTF-8 encoding;
- having the name “This is home”;
- having a feature named "date", with the value the current date.

TIP: Make sure the GATE Developer main window is shown to test the results!
Outline

1. GATE API Basics

2. The CREOLE Model
   - CREOLE Basics
   - Resources, Parameters, Features
   - Annotations, Documents, Corpora

3. Execution Control
   - Processing Resources and Language Analysers
   - Controllers
GATE Documents

A GATE Document comprises:

- a DocumentContent object;
- a Default annotation set (which has no name);
- zero or more named annotation sets;

A Document is also a type of Resource, so it also has:

- a name;
- features.
Main Document API Calls

```java
// Obtain the document content
public DocumentContent getContent();

// Get the default annotation set.
public AnnotationSet getAnnotations();

// Get a named annotation set.
public AnnotationSet getAnnotations(String name);

// Get the names for the annotation sets.
public Set<String> getAnnotationSetNames();

// Get all named annotation sets.
public Map<String, AnnotationSet> getNamedAnnotationSets();

// Convert to GATE stand-off XML
public String toXml();

// Convert some annotations to inline XML.
public String toXml(Set aSourceAnnotationSet, boolean includeFeatures);
```
Annotation Sets

GATE Annotation Sets...

- maintain a set of **Node** objects (which are associated with offsets in the document content);
- and a set of annotations (which have a start and an end node).
- implement the `gate.AnnotationSet` interface;
- ...which extends `Set<Annotation>`.
- implement several `get()` methods for obtaining the included annotations according to various constraints.
- are created, deleted, and managed by the Document they belong to.

**TIP:** always use a Document object to create a new annotation set! Do not use the constructor!
Main AnnotationSet API Calls

Nodes

```java
// Get the node with the smallest offset.
public Node firstNode();

// Get the node with the largest offset.
public Node lastNode();
```

Creating new Annotations

```java
// Create (and add) a new annotation
public Integer add(Long start, Long end,
                   String type, FeatureMap features);

// Create (and add) a new annotation
public Integer add(Node start, Node end,
                   String type, FeatureMap features)
```
AnnotationSet API (continued)

Getting Annotations by ID, or type

```java
// Get annotation by ID
public Annotation get(Integer id);

// Get all annotations of one type
public AnnotationSet get(String type);

// Get all annotation types present
public Set<String> getAllTypes();

// Get all annotations of specified types
public AnnotationSet get(Set<String> types)
```
AnnotationSet API (continued)

Getting Annotations by position

```java
// Get all annotations starting at a given location, or right after.
public AnnotationSet get(Long offset)

// Get all annotations that overlap an interval
public AnnotationSet get(Long startOffset, Long endOffset)

// Get all annotations within an interval.
public AnnotationSet getContained(Long startOffset, Long endOffset)

// Get all annotations covering an interval.
public AnnotationSet getCovering(String neededType, Long startOffset, Long endOffset)
```

Many of these have more convenient forms available via static methods of `gate.Utils`
AnnotationSet API (continued)

Combined get methods

```java
// Get by type and feature constraints.
public AnnotationSet get(String type,
    FeatureMap constraints)

// Get by type, constraints and start position.
public AnnotationSet get(String type,
    FeatureMap constraints, Long offset)

// Get by type, and interval overlap.
public AnnotationSet get(String type,
    Long startOffset, Long endOffset)

// Get by type and feature presence
public AnnotationSet get(String type,
    Set featureNames)
```
Exercise 3: The AnnotationSet API

For the document loaded in exercise 2:

- find out how many named annotation sets it has;
- find out how many annotations each set contains;
- for each annotation set, for each annotation type, find out how many annotations are present.

**TIP:** Make sure the GATE Developer main window is shown to test the results!
Annotations

GATE Annotations...

- are metadata associated with a document segment;
- have a type (`String`);
- have a start and an end Node (`gate.Node`);
- have features;
- are created, deleted and managed by annotation sets.

**TIP:** always use an annotation set to create a new annotation! Do not use the constructor.
Annotation API

Main Annotation methods:

```java
public String getType();
public Node getStartNode();
public Node getEndNode();
public FeatureMap getFeatures();
```

```java
gate.Node
```

```java
public Long getOffset();
```

Again `gate.Utils` has convenient shortcuts for start and end
Exercise 4: Annotation API

Implement the following:

- Use the document created in exercise 3;
- Use the annotation set *Original markups* and obtain annotations of type `a` (anchor).
- Iterate over each annotation, obtain its features and print the value of `href` feature.

**TIP:** For Java experts – before printing the value of `href` feature, use the `new URL(URL context, String spec)` constructor such that the value of the `href` feature is parsed within the context of the document’s source url.
Outline

1. GATE API Basics

2. The CREOLE Model
   - CREOLE Basics
   - Resources, Parameters, Features
   - Annotations, Documents, Corpora

3. Execution Control
   - Processing Resources and Language Analysers
   - Controllers
GATE Processing Resources

Processing Resources (PRs) are java classes that can be executed.

```java
public interface Executable {
    public void execute() throws ExecutionException;
    public void interrupt();
    public boolean isInterrupted();
}
```

```java
public interface ProcessingResource
    extends Resource, Executable {
    public void reInit() throws ResourceInstantiationException;
}
```
Language Analysers

Analysers are PRs that are designed to run over the documents in a corpus.

```java
public interface LanguageAnalyser
        extends ProcessingResource {

        // Set the document property for this analyser.
        public void setDocument(Document document);

        // Get the document property for this analyser.
        public Document getDocument();

        // Set the corpus property for this analyser.
        public void setCorpus(Corpus corpus);

        // Get the corpus property for this analyser.
        public Corpus getCorpus();
    }
```
Documents and corpora are built in resource types.

All other CREOLE resources are defined as plugins.

Before instantiating a resource, you need to load its CREOLE plugin first!

Use `registerPlugin` method on the `CreoleRegister`.

Standard GATE plugins are referenced by Maven coordinates, and downloaded automatically by GATE.

---

### Loading a CREOLE plugin

```java
// load the tools plugin.
Gate.getCreoleRegister().registerPlugin(
    new Plugin.Maven("uk.ac.gate.plugins", "tools", "8.6"));
```
Exercise 5: Run a Tokeniser

Implement the following:

- Load the “annie” plugin, version 8.6
- Instantiate a Language Analyser of type `gate.creole.tokeniser.DefaultTokeniser` (using the default values for all parameters);
- set the document of the tokeniser to the document created in exercise 2;
- set the corpus of the tokeniser to `null`;
- call the `execute()` method of the tokeniser;
- inspect the document and see what the results were.
Outline

1. GATE API Basics
2. The CREOLE Model
   - CREOLE Basics
   - Resources, Parameters, Features
   - Annotations, Documents, Corpora
3. Execution Control
   - Processing Resources and Language Analysers
   - Controllers
GATE Controllers

- Controllers provide the implementation for execution control in GATE.
- They are called *applications* in GATE Developer.
- The implementations provided by default implement a *pipeline* architecture (they run a set of PRs one after another).
- Other kind of implementations are also possible.
  - e.g. the Groovy plugin provides a *scriptable* controller implementation
- A controller is a class that implements `gate.Controller`
Implementation

gate.Controller

```java
public interface Controller extends Resource,
    Executable, NameBearer, FeatureBearer {
    public Collection getPRs();
    public void setPRs(Collection PRs);
    public void execute() throws ExecutionException;
}
```

- all default controller implementations also implement gate.ProcessingResource (so you can include controllers inside other controllers!);
- like all GATE resources, controllers are created using the Factory class;
- controllers have names, and features.
Default Controller Types

The following default controller implementations are provided (all in the \texttt{gate.creole} package):

- **SerialController**: a pipeline of PRs.

- **ConditionalSerialController**: a pipeline of PRs. Each PR has an associated \texttt{RunningStrategy} value which can be used to decide \texttt{at runtime} whether or not to run the PR.

- **SerialAnalyserController**: a pipeline of \texttt{LanguageAnalyser}s, which runs all the PRs over all the documents in a \texttt{Corpus}. The \texttt{corpus} and \texttt{document} parameters for each PR are set by the controller.

- **RealtimeCorpusController**: a version of \texttt{SerialAnalyserController} that interrupts the execution over a document when a specified timeout has lapsed.
SerialAnalyserController API

SerialAnalyserController is the most used type of Controller. Its most important methods are:

```java
// Adds a new PR at a given position
public void add(int index, ProcessingResource pr);
// Adds a new PR at the end
public void add(ProcessingResource pr);
// Replaces the PR at a given position
public ProcessingResource set(int index,
                                    ProcessingResource pr);
// Remove a PRs by position
public ProcessingResource remove(int index);
// Remove a specified PR
public boolean remove(ProcessingResource pr);
// Sets the corpus to be processed
public void setCorpus(gate.Corpus corpus);
// Runs the controller
public void execute() throws ExecutionException;
```
Exercise 6: Run a Tokeniser (again!)

Implement the following:

- Create a SerialAnalyserController, and add the tokeniser from exercise 5 to it;
- Create a corpus, and add the document from exercise 2 to it;
- Set the **corpus** value of the controller to the newly created corpus;
- Execute the controller;
- Inspect the results.
Controller Persistency (or *Saving Applications*)

- The configuration of a controller (i.e. the list of plugins loaded, the list of PRs included, as well as the features and parameter values for the controller and its PRs) can be saved using a special type of XML serialisation.

- This is done using the `gate.util.persistence.PersistenceManager` class.

- This is what *GATE Developer* does when saving and loading applications.

- In most cases this is the best way to work when using GATE Embedded
  - Build your application in GATE Developer, save state
  - Load the saved app in your code with `PersistenceManager`
Implementation

gate.util.persistence.PersistenceManager

```java
// Serialises the configuration of a GATE object
// to a special XML format.
public static void saveObjectToFile(Object obj,
        File file) throws PersistenceException,
        IOException;

// Re-creates the serialised GATE object from the saved
// configuration data.
public static Object loadObjectFromFile(File file)
        throws PersistenceException, IOException,
        ResourceInstantiationException;

// Loads a GATE object from a location which can be a file, remote URL,
// or inside a plugin JAR (creole://group;artifact;version/path.xgapp)
public static Object loadObjectFromUri(URI uri)
        throws PersistenceException, IOException,
        ResourceInstantiationException, URISyntaxException;
```
Thank you!

Questions?

More answers at:

- https://gate.ac.uk (Our website)
- https://gate.ac.uk/mail/ (Our mailing list)
Exercise 2: Solution

A possible solution

```java
import gate.*;
import java.net.URL;
import java.util.Date;
import javax.swing.SwingUtilities;

public class Main {
    public static void main(String[] args)
        throws Exception{
        // prepare the library
        Gate.init();
        // show the main window
        SwingUtilities.invokeLater(
            () -> MainFrame.getInstance().setVisible(true));
    }
}
// init-time parameter for document
FeatureMap params = Factory.newFeatureMap();
params.put(Document.DOCUMENT_URL_PARAMETER_NAME,
        new URL("https://www.gate.ac.uk"));

params.put(Document.DOCUMENT_ENCODING_PARAMETER_NAME,
        "UTF-8");

// document features
FeatureMap feats = Factory.newFeatureMap();
feats.put("date", new Date());
Factory.createResource("gate.corpora.DocumentImpl",
                          params, feats, "This is home");
Exercise 2: Solution (continued)
Exercise 3: Solution

Additions to the solution of Exercise 2

```java
... 

// obtain a map of all named annotation sets
Map<String, AnnotationSet> namedASes =
    doc.getNamedAnnotationSets();
System.out.println("No. of named Annotation Sets:
    + namedASes.size());

// no of annotations each set contains
namedASes.forEach((setName, aSet) -> {
    // no of annotations
    System.out.println("No. of Annotations for " +
        setName + ":" + aSet.size());
```

The GATE Embedded API
Exercise 3: Solution (Continued..)

// all annotation types
Set<String> annotTypes = aSet.getAllTypes();
for (String aType : annotTypes) {
    System.out.println(" " + aType + ": 
                      + aSet.get(aType).size());
}
...

The GATE Embedded API
Exercise 3: Solution (continued)
Exercise 4: Solution

Additions to the solution of Exercise 2

```java
  // obtain the Original markups annotation set
  AnnotationSet origMarkupsSet =
      doc.getAnnotations("Original markups");

  // obtain annotations of type 'a'
  AnnotationSet anchorSet = origMarkupsSet.get("a");

  // iterate over each annotation
  // obtain its features and print the value of href feature
  for (Annotation anchor : anchorSet) {
      String href = (String) anchor.getFeatures().get("href");
      if (href != null) {
          // resolving href value against the document's url
          System.out.println(new URL(doc.getSourceUrl(), href));
      }
  }

  ...
```
Exercise 4: Solution (continued)
Exercise 5: Solution

Additions to the solution of Exercise 2

```java
... 

// Let's load the ANNIE plugin
Gate.getCreoleRegister().registerPlugin(
    new Plugin.Maven("uk.ac.gate.plugins", "annie", "8.6"));

// create tokenizer
LanguageAnalyser pr = (LanguageAnalyser)
    Factory.createResource(
        "gate.creole.tokeniser.DefaultTokeniser");

pr.setDocument(doc);  // set the document
pr.setCorpus(null);  // set the corpus to null
pr.execute();  // execute the PR

... 
```
Exercise 5: Solution (continued)
Exercise 6: Solution

Additions to the solution of Exercise 2

```java
... 

// Let's load the ANNIE plugin
Gate.getCreoleRegister().registerPlugin(
    new Plugin.Maven("uk.ac.gate.plugins", "annie", "8.6"));

// create tokenizer
LanguageAnalyser pr = (LanguageAnalyser)
    Factory.createElement("gate.creole.tokeniser.DefaultTokeniser");
```
// create serialAnalyzerController
SerialAnalyserController controller =
    (SerialAnalyserController) Factory.createResource("gate.creole.SerialAnalyserController");

// add pr to the corpus
controller.add(pr);

// create a corpus
Corpus corpus = Factory.newCorpus("corpus");
corpus.add(doc);  // add document to the corpus
corpus.setCorpus(controller);  // set corpus
controller.execute();  // execute the corpus
...
Exercise 6: Solution (continued)