

Module 2: Introduction to IE and ANNIE

About this tutorial



This tutorial comprises the following topics:

- Introduction to IE
- ANNIE
- Multilingual tools in GATE
- Evaluation and Corpus Quality Assurance

In Module 3, you'll learn how to use JAPE, the pattern matching language that many PRs use

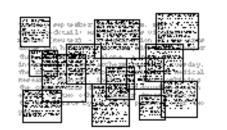


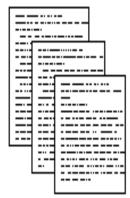
What is information extraction?

IE is not IR



- IR pulls **documents** from large text collections (usually the Web) in response to specific keywords or queries. You analyse the **documents**.
- IE pulls facts and structured information from the content of large text collections. You analyse the facts.







IE for Document Access



- With traditional query engines, getting the facts can be hard and slow
 - Where has the Queen visited in the last year?
 - Which airports are currently closed due to the volcanic ash?
- Which search terms would you use to get thess?
- How can you specify you want to see someone's home page?
- IE returns information in a structured way
- IR returns documents containing the relevant information somewhere



IE as an alternative to IR

- IE returns knowledge at a much deeper level than traditional IR
- It allows you to specify your query in a more structured way
- Constructing a database through IE and linking it back to the documents can provide a valuable alternative search tool
- Even if results are not always accurate, they can be valuable if linked back to the original text

What is IE used for?



- IE is an enabling technology for many other applications:
 - Text Mining
 - Semantic Annotation
 - Question Answering
 - Opinion Mining
 - Decision Support
 - Rich information retrieval and exploration
 - and so on..

Two main types of IE systems



Knowledge Engineering

- rule based
- developed by experienced language engineers
- make use of human intuition
- require only small amount of training data
- development can be very time consuming
- some changes may be hard to accommodate

Learning Systems

- use statistics or other machine learning
- developers do not need as much LE expertise
- require large amounts of annotated training data
- some changes may require re-annotation of the entire training corpus

Named Entity Recognition: the cornerstone of IE



Traditionally, NER is the identification of proper names in texts, and their classification into a set of predefined categories of interest

- Person
- Organisation (companies, government organisations, committees, etc)
- Location (cities, countries, rivers, etc)
- Date and time expressions

Various other types are frequently added, as appropriate to the application, e.g. newspapers, ships, monetary amounts, percentages etc.

Why is NER important?



- NER provides a foundation for building more complex IE systems
- Relations between NEs can provide tracking, ontological information and scenario building
- Tracking (co-reference): "Dr Smith", "John Smith", "John", "he"
- Ontologies: "Athens, Georgia" vs "Athens, Greece"

Typical NE pipeline



- Pre-processing (tokenisation, sentence splitting, morphological analysis, POS tagging)
- Entity finding (gazetteer lookup, NE grammars)
- Coreference (alias finding, orthographic coreference etc.)
- Export to database / XML / ontology

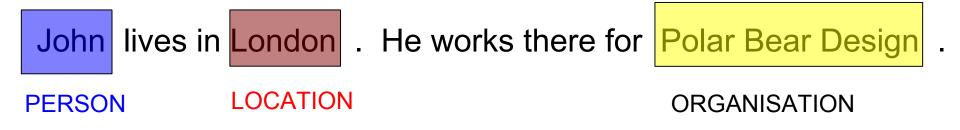




John lives in London. He works there for Polar Bear Design.

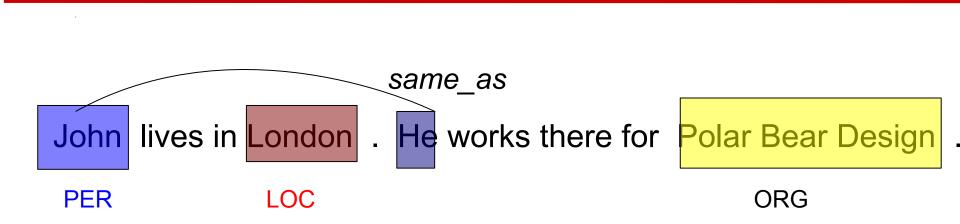
Basic NE Recognition





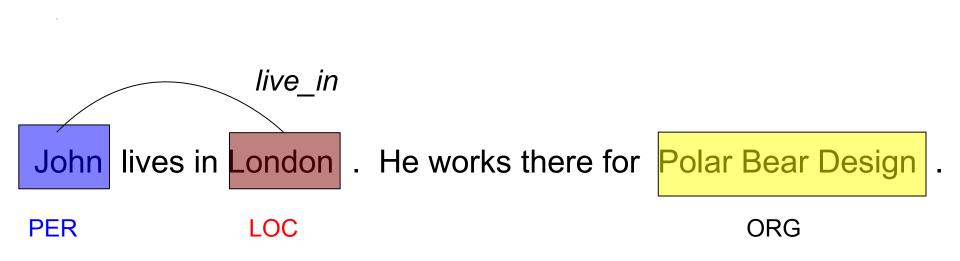
Co-reference





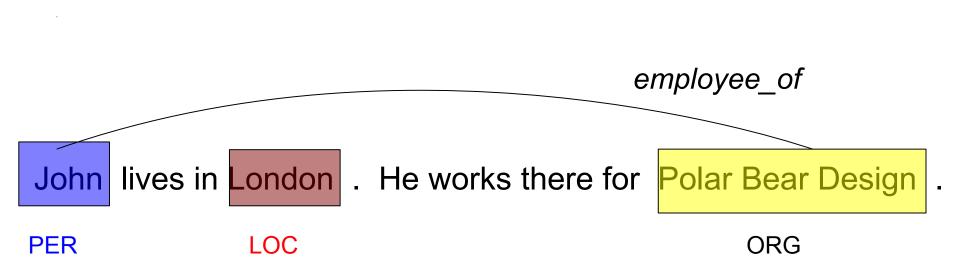
Relations





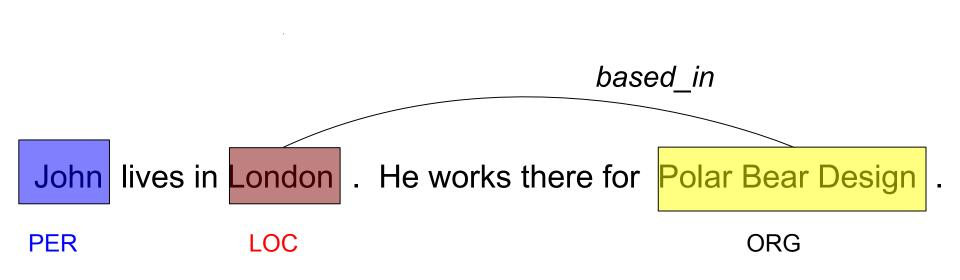
Relations (2)





Relations (3)







Examples of IE systems

HaSIE



- Health and Safety Information Extraction
- Application developed with GATE, which aims to find out how companies report about health and safety information
- Answers questions such as:
 - "How many members of staff died or had accidents in the last year?"
 - "Is there anyone responsible for health and safety?"
- IR returns whole documents





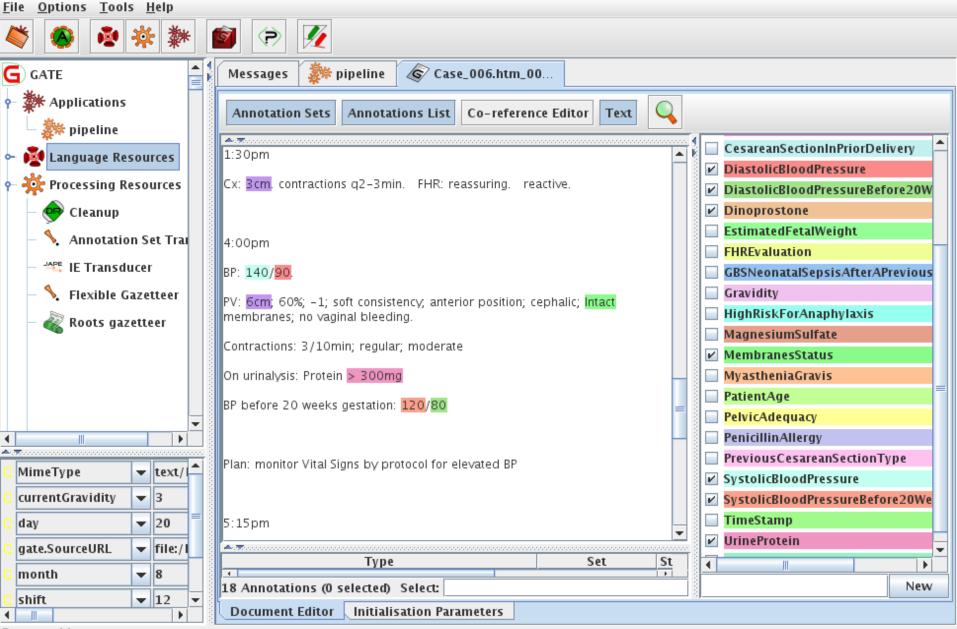
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	HSEParagraphs	sustainability management system BAA has received a RoSPA gold award for occupational safety for the fourth year running. The award is given only if a consistently good or continuously improving performance can be demonstrated over a four-year period. The accident frequency ratio for construction projects was 0.4 (0.49) per 100,000 hours worked, less than one third of the national accident frequency rate in the construction sector. The company is running a ?One in a Million? campaign to raise safety consciousness and standards in construction and reduce the accident frequency rate still further to one for every million man hours worked We have no higher priority than the safety and security of the passengers, staff and organisations that use our airports. In order to ensure that our systems and practices are continually assessed and upgraded, we work	
	Awards	BAA has received a RoSPA gold award	
	Accidents	The accident frequency ratio for construction projects was 0.4 (0.49) per 100,000 hours worked, less than one third of the national accident frequency rate in the construction sector.	
Rec	ord: 🚺 🔳	1 ▶ ▶I ▶₩ of 36	

Obstetrics records



- Streamed entity recognition during note taking
 - Interventions, investigations, etc.
- Based entirely on gazetteers and JAPE
- Has to cope with terse, ambiguous text and distinguish past events from present
- Used upstream for decision support and warnings





Rename this resource

Multiflora



- IE system in the botanical domain
- Finds information about different plants: size, leaf span, colour etc
- Collates information from different sources: these often refer to plant features in slightly different ways
- Uses shallow linguistic analysis: POS tags and noun and verb phrase chunking
- Important to relate features to the right part of the plant: leaf size rather than plant size, colour of flowers vs colour of leaves etc.

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Text Annotations Annotation Sets Print								
 7. Ranunculus acris Linnaeus, Sp. Pl. 1: 554. 1753 Renoncule âcre, bouton d'or Ranunculus acris var. latisectus Beck Stems erect from short caudex or rhizome, never rooting nodally, hispid, strigose, or glabrous, base not bulbous. Roots never tuberous. Basal leaf blades pentagonal in outline, deeply 3-5-parted, 1.8-5.2 × 2.7-9.8 cm, segments 1-2 × -lobed or -parted, ultimate segments narrowly elliptic or oblong to lanceolate, margins toothed or lobulate, apex acute to rounded. Flowers: receptacle glabrous; sepals spreading, 4-6(-9) × 2-5 mm, hispid; petals 5, yellow, 8-11(-17) × 7-13 mm. Heads of achenes globose, 5-7(-10) mm wide; achenes 2-3 × 1.8-2.4 mm, glabrous, margin forming narrow rib 0.1-0.2 mm wide; beak persistent, deltate, usually with tip short or long, straight or curved, subulate, 0.2-1 mm. 2n = 14. 		 Default annotations Head Header Lookup PlantFeature Segment SegmentSplit Sentence SpaceToken Split 						
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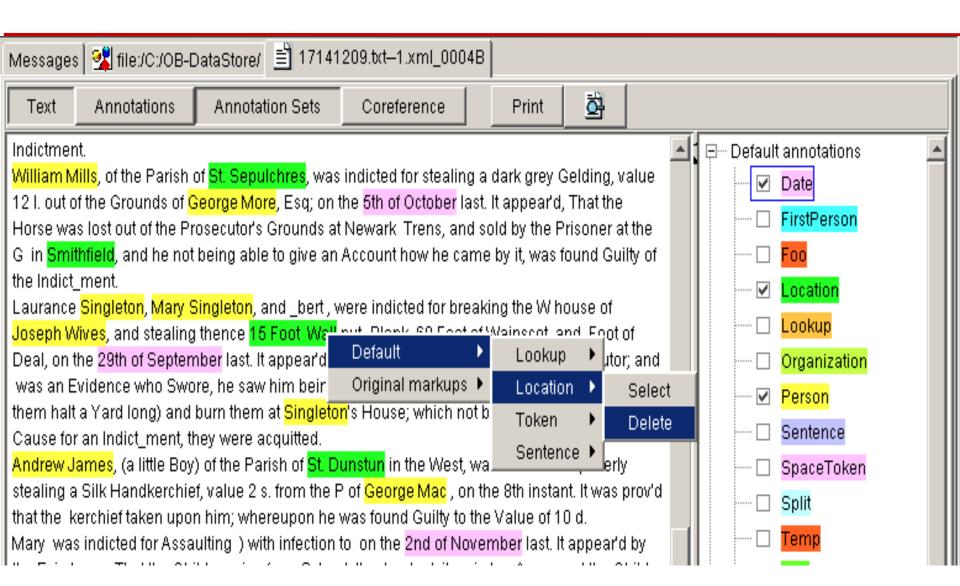
Old Bailey IE



- The Old Bailey Proceedings Online makes available a fully searchable, digitised collection of all surviving editions of the Old Bailey Proceedings from 1674 to 1913
- GATE was used to perform IE on the court reports, identifying names of people, places, dates etc.
- ANNIE was customised to only extract full Person names and to take account of old English language used
- More info at http://www.oldbaileyonline.org/static/Project.jsp

Old Bailey IE

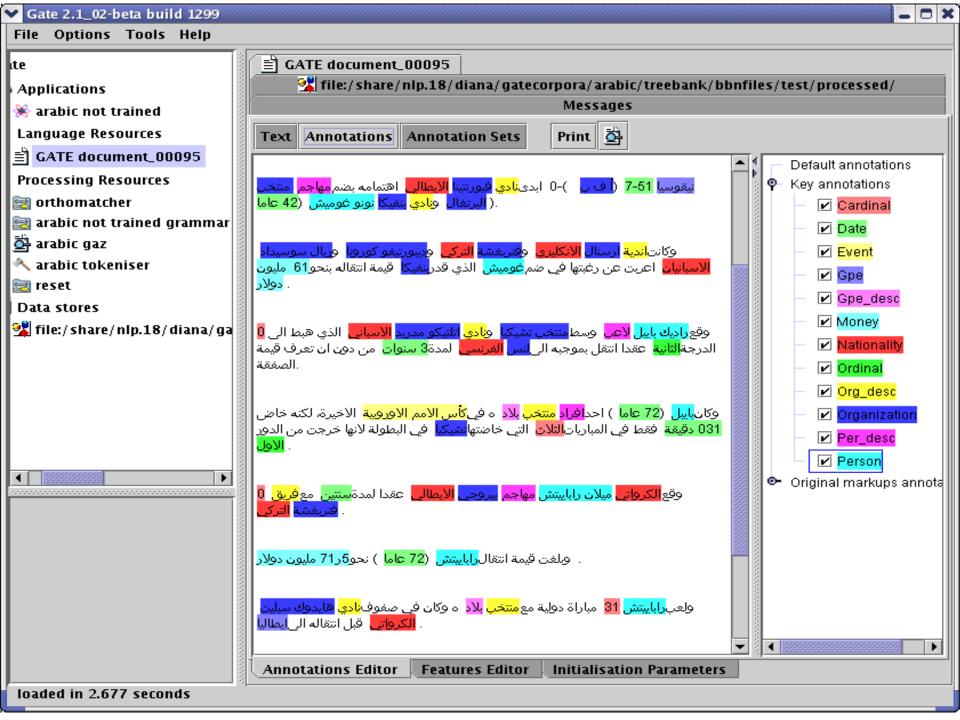




IE in other languages



- ANNIE has been adapted to various other languages: some as test cases, some as real IE systems
- More details about this in Track 3 (Advanced IE module)
- Brief introduction to multilingual PRs in GATE later in this tutorial



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ANNIE: A Nearly New Information Extraction system



- ANNIE is a readymade collection of PRs that performs IE on unstructured text.
- For those who grew up in the UK, you can think of it as a Blue Peter-style "here's one we made earlier".
- ANNIE is "nearly new" because
 - It was based on an existing IE system, LaSIE
 - We rebuilt LaSIE because we decided that people are better than dogs at IE
 - Being 10 years old, it's not really new any more

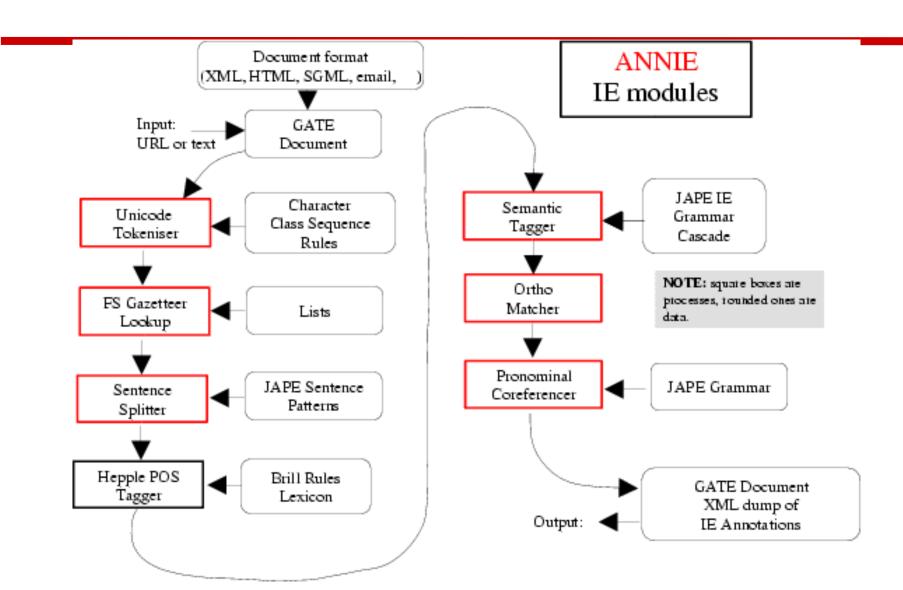
What's in ANNIE?



- The ANNIE application contains a set of core PRs:
 - Tokeniser
 - Sentence Splitter
 - POS tagger
 - Gazetteers
 - Named entity tagger (JAPE transducer)
 - Orthomatcher (orthographic coreference)
- There are also other PRs available in the ANNIE plugin, which are not used in the default application, but can be added if necessary
 - NP and VP chunker



Core ANNIE components





Loading and running ANNIE

- Because ANNIE is a ready-made application, we can just load it directly from the menu
- Click the \bigotimes icon from the top GATE menu OR Select File \rightarrow Load ANNIE system
- Select "with defaults"
- Load any document from module-2-hands-on/news-texts and add it to a corpus
- Run ANNIE and inspect the annotations
- You should see a mixture of Named Entity annotations (Person, Location etc) and some other linguistic annotations (Token, Sentence etc)

Let's look at the PRs



- Each PR in the ANNIE pipeline creates some new annotations, or modifies existing ones
- Document Reset → removes annotations
- Tokeniser \rightarrow Token annotations
- Sentence Splitter \rightarrow Sentence, Split annotations
- Gazetteer \rightarrow Lookup annotations
- POS tagger → adds category features to Token annotations
- JAPE transducer → Date, Person, Location, Organisation, Money, Percent annotations
- Orthomatcher \rightarrow adds match features to NE annotations

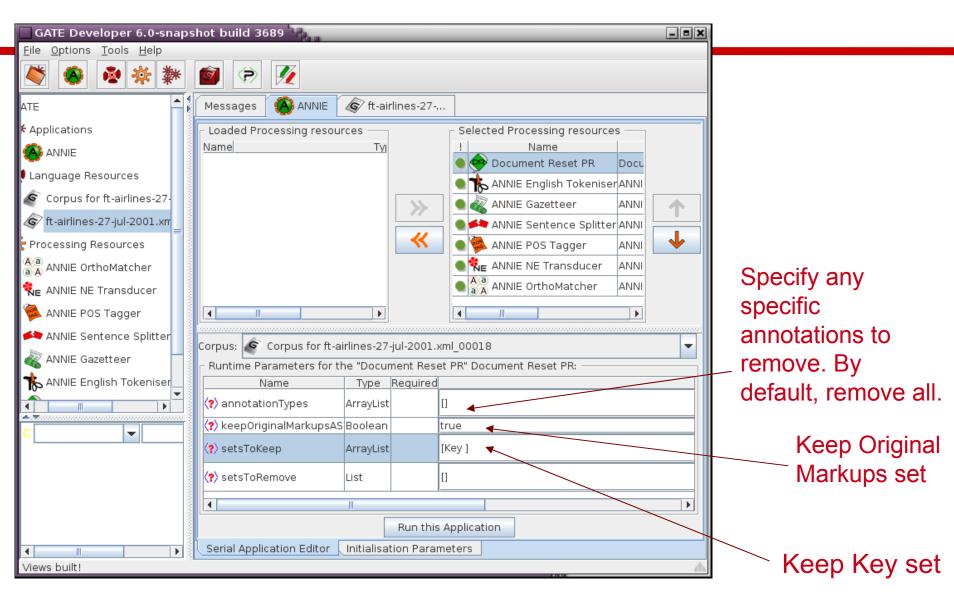


Document Reset

- This PR should go at the beginning of (almost) every application you create
- It removes annotations created previously, to prevent duplication if you run an application more than once
- By default it does not remove the "Original markups" AS
- You can configure it to keep any other annotation sets you want, or to remove particular annotation types only



Document Reset Parameters





Document Reset Parameters

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Views built!	18					

Specify any specific annotations to remove. By default, remove all.

Remove the Temp set only



Tokenisation and sentence splitting



Tokeniser

- Tokenisation based on Unicode classes
- Declarative token specification language
- Produces Token and SpaceToken annotations with features orthography and kind
- Length and string features are also produced
- Rule for a lowercase word with initial uppercase letter

"UPPERCASE_LETTER" LOWERCASE_LETTER"* >
 Token; orthography=upperInitial; kind=word

Document with Tokens



Annotation Sets Annotations List Annotations Stack Class Co-reference Edit	or	In	stance Text 🔍 🗨								
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Union Appeals For Talks To End BA Strike	*		Date								
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March 22, 2010			Organization								
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Union leaders on Sunday called for talks with British Airways bosses to end strike action by			Person								
cabin crew that has led to the cancellation of hundreds of flights and disrupted travel plans for			Sentence								
thousands of passengers.	•		SpaceToken								
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Token {category=IN, kind=word, length=3, orth=upperInitial, string=For}			Unknown								
Token {category=NNS, kind=word, length=5, orth=upperInitial, string=Talks}											
Token {category=TO, kind=word, length=2, orth=upperInitial, string=To}	•		Original markups								
		8									

ANNIE English Tokeniser



- The English Tokeniser is a slightly enhanced version of the Unicode tokeniser
- It comprises an additional JAPE transducer which adapts the generic tokeniser output for the POS tagger requirements
- It converts constructs involving apostrophes into more sensible combinations (like the Penn Treebank)
 - don't \rightarrow do + n't
 - you've \rightarrow you + 've



Looking at Tokens

- Tidy up GATE by removing all resources and applications (or just restart GATE)
- Create a new corpus and populate it with module
- Create a new application (corpus pipeline)
- Load a Document Reset and an ANNIE English Tokeniser
- Add them (in that order) to the application
- Set the Document Reset to keep the Key AS
- Run the application on the corpus
- View the Token and SpaceToken annotations
- What different values of the "kind" feature do you see?



Looking at Tokens

		_			es were 10.8 per cent higher in the second quarter than in the g to figures released by the Land Registry.					
The ave	erage hous	e cost	almo	st £	7,000 (\$10,000) more than it did in the same period of 2000.					
Price										
price	Type Set	t Start	End	Id	Features					
	Token	0	5	97	{kind=word, length=5, orth=upperInitial, string=House}					
Howev	Token	6	12	99	{kind=word, length=6, orth=lowercase, string=prices}					
uрб.	Token	13	15	101	{kind=word, length=2, orth=lowercase, string=in}					
2000.	Token	16	23	103	{kind=word, length=7, orth=upperInitial, string=England}					
2000	Token	24	27	105	{kind=word, length=3, orth=lowercase, string=and}					
100	Token	28	33	107	{kind=word, length=5, orth=upperInitial, string=Wales}					
	Token	34			{kind=word, length=4, orth=lowercase, string=were}					
	Token	39			ind=number, length=2, string=10}					
100	Token	41			{kind=punctuation, length=1, string=.}					
100	Token	42			{kind=number, length=1, string=8}					
	Token	44			{kind=word, length=3, orth=lowercase, string=per}					
	Token	48			{kind=word, length=4, orth=lowercase, string=cent}					
100	Token	53			{kind=word, length=6, orth=lowercase, string=higher}					
100	Token	60			{kind=word, length=2, orth=lowercase, string=in}					
	TOKEII	00	02	노르노	trana-wora, iengun-z, orun-iowerease, sunig-inf					

Sentence Splitter



- The default splitter finds sentences based on Tokens
- Creates Sentence annotations and Split annotations on the sentence delimiters
- Uses a gazetteer of abbreviations etc. and a set of JAPE grammars which find sentence delimiters and then annotate sentences and splits
- Load an ANNIE Sentence Splitter and add it to your application (after the tokeniser)
- Run the application and view the results



Document with Sentences

Annotation Sets Annotations List Anno	otations Stack Class	Co-reference Editor	Inst	tance Text 🔍 🗨			
The opposition conservatives, anead in opinion p Labour over its links to Unite, saying the governm							
because it did not want to alienate its financial b	LIOIT QUICKIY EHOUGH	81 -	Date FirstPerson				
"We deplore the strike, and the prime minister ar	y have said that	8	JobTitle				
absolutely clearly," Foreign Secretary David Miliba			6	Location			
"The way to resolve these disputes is through ne damaging for the crews and it is damaging for th		for the company, it is 💻	8	Lookup Money			
The dispute arose because BA, which has 12,000	ve an annual	8	Organization				
GBP£62.5 million pounds (USD\$95 million) to help prices and increased competition from low-cost o			Percent				
A spokesman said there was no estimate yet as	al action would cost		Person Sentence				
the company.	to now much the muusti		8	SpaceToken			
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Sentence {}		▲		Title			
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Sentence {} Sentence {}			Þ	Original markups			



Sentence splitter variants

- An alternate set of rules can be loaded with the regular sentence splitter
- To do this, load "main-single-nl.jape" instead of "main.jape" as the value of the grammar parameter
- The main difference is the way it handles new lines
- In some cases, you might want a new line to signal a new sentence, e.g. addresses
- In other cases, you might not, e.g. in emails that have been split by the email program
- A regular expression Java-based splitter is also available, called RegEx Sentence Splitter, which is sometimes faster
- This handles new lines in the same way as the default sentence splitter
- See "Further Exercises" to experiment with splitter variants



Shallow lexico-syntactic features

POS tagger



- ANNIE POS tagger is a Java implementation of Brill's transformation based tagger
- Previously known as Hepple Tagger (you may find references to this and to heptag)
- Trained on the Wall Street Journal corpus (news articles), uses Penn Treebank tagset
- Default ruleset and lexicon can be modified manually (with a little deciphering)
- Adds a <u>category</u> feature to Token annotations
- Requires Tokeniser and Sentence Splitter to be run first

Morphological analyser



- This is in the Tools plugin (not an integral part of ANNIE)
- Flex based rules: can be modified by the user (instructions in the User Guide)
- Generates "root" feature on Token annotations
- The tokeniser must be run before the morpher
- The POS tagger must run before the morpher if the considerPOSTag parameter is set to true (and the POS tagger requires a sentence splitter first)

Shallow lexico-syntactic features



- Add an ANNIE POS Tagger to your app
- Add a GATE Morphological Analyser after the POS Tagger
- If this PR is not available, load the Tools plugin first
- Examine the features of the Token annotations
 - New features of category and root have been added

Shallow lexico-syntactic features



					es were 10.8 per cent higher in the second quarter than in the							
same period last year, according to figures released by the Land Registry.												
The average house cost almost £7,000 (\$10,000) more than it did in the same period of 2000.												
Prices rose in all regions, with the East Midlands up the most at 15.6 per cent, while house												
prices	in Wale	es experi	enced	the	smallest increase at 6.5 per cent.							
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up 6		Set Start		Id	Features							
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	Token	6	12		{affix=s, category=NNS, kind=word, length=6, orth=lowercase, root=price, s							
The	Token	13	15		{category=IN, kind=word, length=2, orth=lowercase, root=in, string=in}							
£1m	Token	16	23	615	tegory=NNP, kind=word, length=7, orth=upperInitial, root=england, strin							
year	Token	24	27	617	ategory=CC, kind=word, length=3, orth=lowercase, root=and, string=and]							
	Token	28	33	619	ategory=NNP, kind=word, length=5, orth=upperInitial, root=wales, string=							
Acro	Token	34	38	621	affix=ed, category=VBD, kind=word, length=4, orth=lowercase, root=be, st							
from	Token	39	41	623	category=CD, kind=number, length=2, root=10, string=10}							
The	Token	41	42	624	<pre>{category=., kind=punctuation, length=1, root=., string=.}</pre>							
is b	Token	42	43	625	{category=CD, kind=number, length=1, root=8, string=8}							
taki	Token	44	47	627	{category=IN, kind=word, length=3, orth=lowercase, root=per, string=per}							
spen	Token	48	52	629	{category=NN, kind=word, length=4, orth=lowercase, root=cent, string=cen							
	Token	53	59		{category=JJR, kind=word, length=6, orth=lowercase, root=higher, string=hig							
100	Takan	60	60	600	feeteneny IN kind word length 2 orth lewercose rest in string in]							



Gazetteers

Gazetteers



- Gazetteers are plain text files containing lists of names (e.g rivers, cities, people, ...)
- The lists are compiled into Finite State Machines
- Each gazetteer has an index file listing all the lists, plus features of each list (majorType, minorType and language)
- Lists can be modified either internally using the Gazetteer Editor, or externally in your favourite editor (note that the new Gazetteer editor replaces the old GAZE editor you may have seen previously)
- Gazetteers generate Lookup annotations with relevant features corresponding to the list matched
- Lookup annotations are used primarily by the NE transducer
- Various different kinds of gazetteer are available: first we'll look at the default ANNIE gazetteer



Gazetteer editor

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	Gaze	Parameters G	azetteer Editor						
definition file									

definition file / entries

entries for selected list

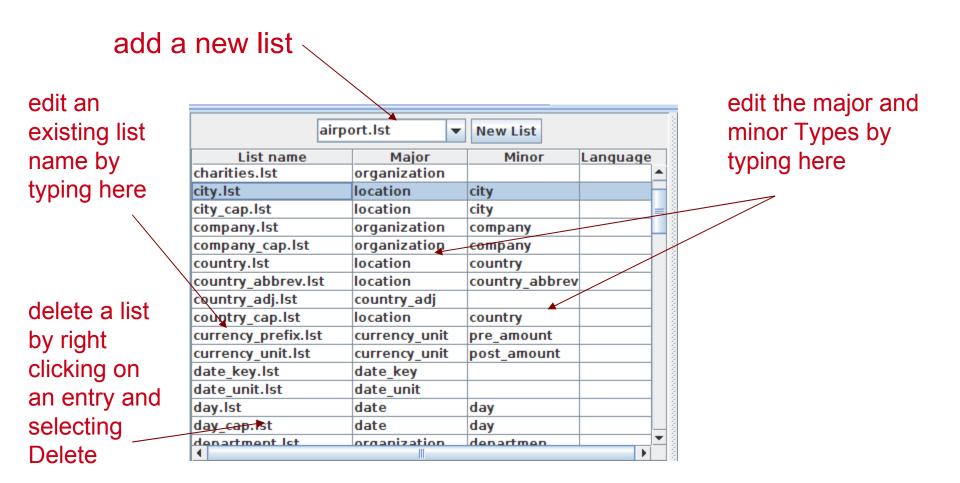
GATE

ANNIE gazetteer

- Create an ANNIE Gazetteer PR, but change the listsURL to gazetteer/lists.def in the hands-on materials for this module. Double-click on it to open.
- Select "Gazetteer Editor" from the bottom tab
- In the left hand pane (linear definition) you see the index file containing all the lists
- In the right hand pane you see the contents of the list selected in the left hand pane
- Each entry can be edited by clicking in the box and typing
- New lists and entries can be added by typing in the "New list" or "New entry" box respectively

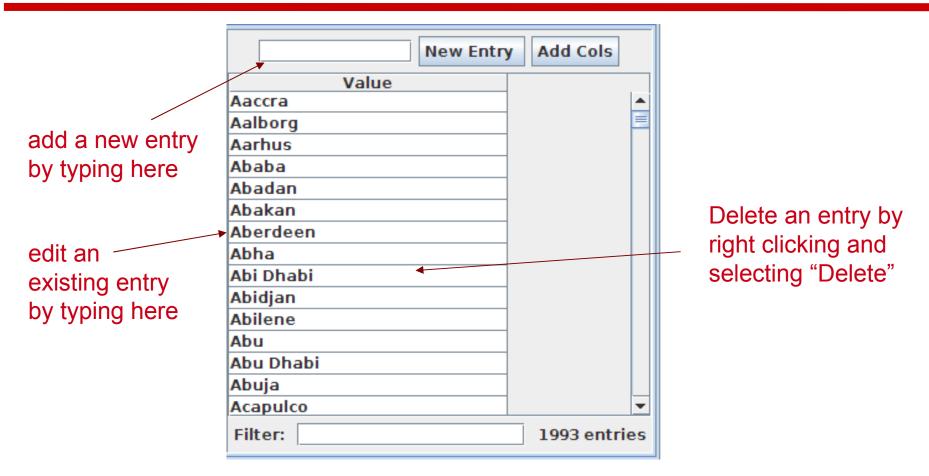


Modifying the definition file



Modifying a list





Editing gazetteer lists



- The ANNIE gazetteer has about 60,000 entries arranged in 80 lists
- Each list reflects a certain category, e.g. airports, cities, first names etc.
- List entries might be entities or parts of entities, or they may contain contextual information (e.g. job titles often indicate people)
- Click on any list to see the entries
- Note that some lists are not very complete!
- Try adding, deleting and editing existing lists, or the list definition file
- To save an edited gazetteer, right click on the gazetteer name in the tabs at the top or in the resources pane on the left, and select "Save and reinitialise". (You can select "Save as..." to save your changes in a different location.)
- Try adding a word from a document you have loaded (that is not currently recognised as a Lookup) into the gazetteer, re-run the gazetteer and check the results. 59

Editing gazetteers outside GATE



- You can also edit both the definition file and the lists outside GATE, in your favourite text editor
- You need to reinitialise the gazetteer in GATE (in order to re-load the modified files) before running it again
- To reinitialise any PR, right click on its name in the Resources pane and select "Reinitialise"

List attributes



- When something in the text matches a gazetteer entry, a Lookup annotation is created, with various features and values
- The ANNIE gazetteer has the following default feature types: majorType, minorType, language
- These features are used as a kind of classification of the lists: in the definition file features are separated by ":"
- For example, the "city" list has a majorType "location" and minorType "city", while the "country" list has "location" and "country" as its types
- Later, in the JAPE grammars, we can refer to all Lookups of type location, or we can be more specific and refer just to those of type "city" or type "country"



NE transducers

NE transducer



- Gazetteers can be used to find terms that suggest entities
- However, the entries can often be ambiguous
 - "May Jones" vs "May 2010" vs "May I be excused?"
 - "Mr Parkinson" vs "Parkinson's Disease"
 - "General Motors" vs. "General Smith"
- Handcrafted grammars are used to define patterns over the Lookups and other annotations
- These patterns can help disambiguate, and they can combine different annotations, e.g. Dates can be comprised of day + number + month
- Each NE transducer consists of one or more grammars written in the JAPE language, which Module 3 will cover in detail tomorrow

ANNIE NE Transducer



- Create an ANNIE NE Transducer PR with the default parameters
- Add it to the end of the application
- Run the application
- Look at the annotations
- You should see some new annotations such as Person, Location, Date etc.
- These will have features showing more specific information (eg what kind of location it is) and the rules that were fired (for ease of debugging)



Co-reference

Using co-reference



- Different expressions may refer to the same entity
- Orthographic co-reference module (orthomatcher) matches proper names and their variants in a document
- [Mr Smith] and [John Smith] will be matched as the same person
- [International Business Machines Ltd.] will match [IBM]

Orthomatcher PR



- Performs co-reference resolution based on orthographical information of entities
- Produces a list of annotation ids that form a co-reference chain
- List of such lists stored as a document feature named "MatchesAnnots"
- Improves results by assigning entity type to previously unclassified names, based on relations with classified entities
- May not reclassify already classified entities
- Classification of unknown entities very useful for surnames which match a full name, or abbreviations, e.g. "Bonfield" <Unknown> will match "Sir Peter Bonfield" <Person>
- A pronominal co-reference PR is also available in the ANNIE plugin

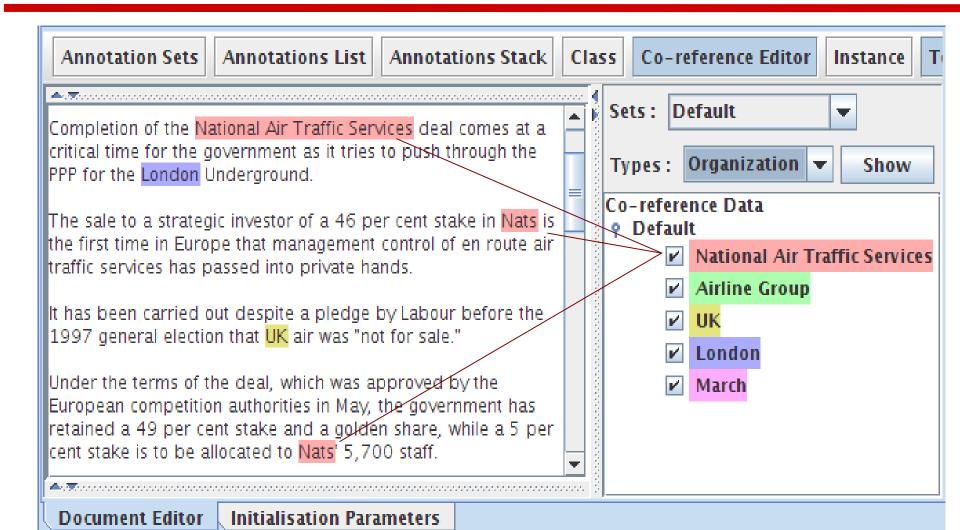
Looking at co-reference



- Add a new PR: ANNIE OrthoMatcher
- Add it to the end of the application
- Run the application
- In a document view, open the co-reference editor by clicking the button above the text
- All the documents in the corpus should have some coreference, but some may have more than others

Coreference editor





Using the co-reference editor GATE

- Select the annotation set you wish to view (Default)
- A list of all the co-reference chains that are based on annotations in the currently selected set is displayed
- Select an item in the list to highlight all the member annotations of that chain in the text (you can select more than one at once)
- Hovering over a highlighted annotation in the text enables you to Delete an item from the co-reference chain
- Try it!
- Deselect all items in this list, then select a type from the "Type" combo box and click "Show" to view all coreferences of a particular annotation type (note that some types may not have coreferences)



Modifying ANNIE



Modifying ANNIE

- Typically any new application you want to create will use some or all of the core components from ANNIE
- The tokeniser, sentence splitter and orthomatcher are basically language, domain and application-independent
- The POS tagger is language dependent but domain and applicationindependent
- You may also require additional PRs (either existing or new ones e.g. morphological analyser
- The gazetteer lists and JAPE grammars may act as a starting point but will almost certainly need to be modified



ANNIE without defaults

- This option loads all the ANNIE PRs, but enables you to change the location of any of them
- It's useful If you want to use ANNIE but you want to change some of the PRs slightly or replace them with your own modified versions
- Restart GATE or remove all PRs and applications, to tidy up a little
 Load ANNIE as before, but this time select "Without defaults"
- For each PR, select the default option, except for the gazetteer, where you should select your saved gazetteer index file (gazetteer/lists.def) from the hands-on materials



Multilingual IE

Language plugins



- Language plugins contain language-specific PRs, with varying degrees of sophistication and functions for:
 - Arabic
 - Cebuano
 - Chinese
 - Hindi
 - Romanian
- There are also various applications and PRs available for French, German and Italian
- These are not plugins, strictly speaking, as they do not provide new kinds of PRs
- Applications and individual PRs for these are found in gate/plugins directory: load them as any other PR
- More details of language plugins in user guide



Building a language-specific application

- The following PRs are largely language-independent:
 - Unicode tokeniser
 - Sentence splitter
 - Gazetteer PR (but do localise the lists!)
 - Orthomatcher (depending on the nature of the language)
- Other PRs will need to be adapted (e.g. JAPE transducer) or replaced with a language-specific version (e.g. POS tagger)
- This topic is covered in more detail in Module 10 (Advanced IE, in Track 3)

Useful Multilingual PRs



- Stemmer_Snowball plugin
 - Stemmer PRs with models for Danish, Dutch, English, Finnish, French, German, Italian, Norwegian, Portuguese, Russian, Spanish, Swedish (set the language init parameter with one of these in lower case)
 - Run a Tokeniser first (Unicode one is best)
- Tagger_Framework
 - GenericTagger PR which can run external tools such as the TreeTagger



Displaying multilingual data

GATE uses standard (and imperfect) Java rendering engine for displaying text in multiple languages.

🕲 Gate Unicode Editor - Unicode Sampler.txt 📃 🗖 🔀
File Edit Options Help
📴 🖼 🖙 🗠 👗 🖻 🛍 Arial Unicode MS 💌 18 💌
أنا قادر على أكل الزجاج و هذا لا يؤلمني :Arabic
Armenian: Կրնամ ապակի ուտել և ինծի անհանգիստ չըներ
Chinese: 我能吞下玻璃而不伤身体。
من می توانم بدونِ احساس درد شیشه بخورم. :Farsi / Persian
Georgian: მინას ვჭამ და არა მტკივა.
Hebrew: אני יכול לאכול זכוכית וזה לא מזיק לי.
Hindi: मैं काँच खा सकता हूँ, मुझे उस से कोई पीडा नहीं होती.
Japanese: 私はガラスを食べられます。それは私を傷つけません。
Korean: 나는 유리를 먹을 수 있어요. 그래도 아프지 않아요
Marathi: मी काच खाऊ शकतो, मला ते दुखत नाही.
زه شيشه خوړلې شم، هغه ما نه خوږوي :Pashto
Sanskrit: काचं शक्रोम्यत्तुम् । नोपिहनिस्त माम् ।
Thai: ฉันกินกระจกได้ แต่มันไม่ทำให้ฉันเจ็บ
میں کانچ کھا سکتا ہوں اور مجھے تکلیف نہیں ہوتی ۔ :Urdu
Yiddish: איך קען עסן גלאָז און עס טוט מיר נישט וויי.

Displaying multilingual data



All visualisation and editing tools use the same facilities

🕲 Gate 2.0 build 839		
File Options Tools Help		
Applications Language Resources GATE document_00061 CATE document_00061 ANNIE OrthoMatcher_00 ANNIE NE Transducer_C ANNIE POS Tagger_000 ANNIE Sentence Splitter ANNIE Sentence Splitter ANNIE Gazetteer_0002C ANNIE English Tokenise Data stores file:/D:/temp/ds/	Messages GATE document_00061 了 file:/D:/temp/ds/ Text Annotations Annotation Sets Print G Chief Annotation Sets Chief Annotation Sets Chief Annotation Sets Chief Annotasets Chief Annotase	 Default annotations Original markups annot Date Location Organization Person
	Annotations Editor Features Editor	



Editing multilingual data

- Java currently provides no special support for text input, but the GATE Unicode Kit (GUK) allows the definition of additional Input Methods (currently 30 IMs for 17 languages)
- Pluggable in other applications (e.g. MPI's EUDICO)
- Can use virtual keyboard or standard layouts over QWERTY
- IMs defined in plain text files
- Use Options \rightarrow Input methods to change the keyboard mapping
- **However**, if your OS provides a way to change keyboard mappings on the fly (as most do these days) and covers the language you want to use, you should use that function instead.



Annotation and Evaluation

Topics covered



- Defining annotation guidelines
- Recap on manual annotation using the GATE GUI
- Using the GATE evaluation tools

Before you start annotating...GATE

- You need to think about annotation guidelines
- You need to consider what you want to annotate and then to define it appropriately
- With multiple annotators it's essential to have a clear set of guidelines for them to follow
- Consistency of annotation is really important for a proper evaluation

Annotation Guidelines



- People need clear definition of what to annotate in the documents, with examples
- Typically written as a guidelines document
- Piloted first with few annotators, improved, then "real" annotation starts, when all annotators are trained
- Annotation tools may require the definition of a formal DTD (e.g. XML schema)
 - What annotation types are allowed
 - What are their attributes/features and their values
 - Optional vs obligatory; default values

Annotation Editor



<u>F</u> ile <u>O</u> ptions	<u>T</u> ools <u>H</u> elp	
🗳 🚳		
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€ Applications	Messages 🐉 rename-FAO-anno	
🇦 rename-f	Annotation Sets Annotations List Co-reference Editor OAT Text	
🖡 Language Re		_
SOFNTC~	This species reaches a maximum size of 445 cm total length and 📥 🛨 Key	
S01121~	about 540 kg weight. The size range of fish taken by the commercial swordfish longliners is 120 to 190 cm body length in	
Processing R	the northwestern Pacific; the average weight in the Mediterranean Original markups Original markups	
📏 BeanShell	males, and most swordfish over 140 kg are females. Adults grow over 230 kg (rarely) in the Mediterranean, up to 320 kg in the	
Data stores	western Atlantic, and up to 537 kg in the southeas A A A A A A A A A A A A A A A A A A A	12
📕 file:/hom	fish caught off Iquique, Chile in 1953. There is littl biological minimum size and age and some of the	-
C MimeType	Location Key 2067 2084 850 /kind=water	
		×
C document_1	Dipen Search & Annotate tool	
C gate.Source		
С	1 Annotations (1 selected) Select: New	
	Document Editor Initialisation Parameters	

Views built!



Annotation Recap

- Adding annotation sets
- Adding annotations
- Resizing them (changing boundaries)
- Deleting
- Changing highlighting colour
- Setting features and their values
- Using the co-reference editor

Evaluation





"We didn't underperform. You overexpected."

Performance Evaluation



2 main requirements:

- Evaluation metric: mathematically defines how to measure the system's performance against humanannotated gold standard
- Scoring program: implements the metric and provides performance measures
 - For each document and over the entire corpus
 - For each type of annotation

AnnotationDiff



- Graphical comparison of 2 sets of annotations
- Visual diff representation, like tkdiff
- Compares one document at a time, one annotation type at a time





Annotation Diff helps with "spot the difference"

Annotation Diff Exercise



- Open the document in-whitbread-10-aug-2001.xml (after processing with ANNIE), create a new Key annotation set and add some new Person annotations there. Add some incorrect annotations as well as correct ones.
- Open the AnnotationDiff: Tools → Annotation Diff or click the icon (green and red pencils)
- Select the name of the document you annotated
- Key contains the manual annotations (select **Key** annotation set)
- Response contains annotations from ANNIE (select **Default** annotation set)
- Select the **Person** annotation
- Click on "Compare"

Annotation Diff



▼ An	nota	tion D	iff Too															_ 🗆 >
		Docum	nent			A	nnotation Set											
Key:		ft-bar	nk-of-e	ngland.x	ml_0001	.6 🔻 K	Key	▼ An	iota	ation T	ype:	Date		•	F-Mea	asure V	Veight	Do Diff
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Start	End		Key			Fea	atures		=7	? Start	End	Response				Featur	es	
1318	1332	second	l quarte	r {kind=	date}				-?	?								
1466	1474	Thurso	lay	8					-?	?								
212	222	early 1	.964	{kind=	date}				2	218	222	1964	{kind=dat	e, rule	1=Tem	pYear3	3, rule2	=YearOnlyFinal}
23	31	Thurse	lay	{kind=	date, rul	e1=GazD)ate, rule2=Dat	eOnlyFina	} =	23	31	Thursday	{kind=dat	e, rule	1=Gaz[Date, r	ule2=D	ateOnlyFinal}
1005	1015	last m	onth	{kind=	date}				=	1005	1015	last month	{kind=dat	e, rule	1=Mod	ifierDa	ate, rule	2=DateOnlyFinal
1582	1591	next w	/eek	{kind=	date}				=	1582	1591	next week	{kind=dat	e, rule	1=Mod	ifierDa	ate, rule	2=DateOnlyFinal
Corre	ct:		3		Recall	Precisio	n F-Measure	Export	.o H	TML								
Partia	ally Co	orrect:	1 5	Strict	0.50	0.75	0.60											
Missi	ng:		2 I	enient:	0.6667	1.00	0.80											3
False	Posit	ives:	0 /	Average:	0.5833	0.875	0.70											



A Word about Terminology

- Different communities use different terms when talking about evaluation, because the tasks are a bit different.
- The IE community usually talks about "correct", "spurious" and "missing"
- The IR community usually talks about "true positives", "false positives" and "negatives". They also talk about "false negatives", but you can ignore those.
- Some terminologies assume that one set of annotations is correct ("gold standard")
- Other terminologies do not assume one annotation set is correct
- When measuring inter-annotator agreement, there is no reason to assume one annotator is more correct than the other

Terminology Comparison



Gold Standard (IE)	Gold Standard (IR)	Inter-annotator Agreement
Correct	True Positive	Match
Missina	False Negative	Only A (or B)
Spurious	False Positive	Only B (or A)
Partially Correct		Overlap

True Negative

Measuring success



- In IE, we classify the annotations produced in one of 4 ways:
- **Correct** = things annotated correctly
- e.g. annotating "Hamish Cunningham" as a Person
- **Missing** = things not annotated that should have been
- e.g. not annotating "Sheffield" as a Location
- **Spurious** = things annotated wrongly
- e.g. annotating "Hamish Cunningham" as a Location
- Partially correct = the annotation type is correct, but the span is wrong
- e,g, annotating just "Cunningham" as a Person (too short) or annotating "Unfortunately Hamish Cunningham" as a Person (too long)

Finding Precision, Recall and GATE F-measure

▼ Anno	tation		001													_ 🗆
	Doci	ment			An	notation Set										
Key:	ft-b	ank-o	f-england.»	ml_0001	16 🔻 Ke	ey	-	Anno	tation 1	Type:	Date		🔻 F	-Measure	Weigh	
Response	e: ft-b	ank-o	f-england.>	ml_0001	L6 🔻 [D	efault set]	•	Featu	res:		O All O	Some 🔘 I	None 1	.00		Do Diff
Start En	nd	Key			Feat	ures		=	? Start	End	Response			Feati	ires	
1318 13 3	32 seco	nd qua	urter {kind=	date}				-	?							
1466 147	74 Thu	sday	0					-	?							
212 222	2 early	1964	{kind=						218	222	1964	{kind=date	, rule1=	TempYea	r3, rule	2=YearOnlyFinal}
23 31	Thu	sday	{kind=	date, rul	e1=GazDa	ate, rule2=Da	teOnly	Final} =	23	31	Thursday	{kind=date	, rule1=	GazDate,	rule2=	DateOnlyFinal}
1005 101	15 last	month	{kind=	date}				=	1005	1015	last month	{kind=date	, rule1=	Modifier	Date, ru	le2=DateOnlyFina
1582 159	91 next	week	{kind=	date}				=	1582	1591	next week	{kind=date	, rule1=	Modifier	Date, ru	le2=DateOnlyFina
Correct:		3		Recall	Precision	F-Measure	Exp	oort to	HTML							
Partially	Correc	: 1	Strict:	0.50	0.75	0.60										
Missing:		2	Lenient:	0.6667	1.00	0.80										\mathbf{F}
False Pos	sitives:	0	Average:	0.5833	0.875	0.70										

scores displayed





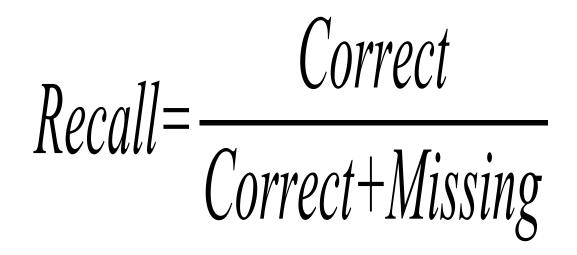
- How many of the entities your application found were correct?
- Sometimes precision is called accuracy

Correct $Precision = \frac{1}{Correct + Spurious}$

Recall



- How many of the entities that exist did your application find?
- Sometimes recall is called **coverage**



F-Measure



- Precision and recall tend to trade off against one another
 - If you specify your rules precisely to improve precision, you may get a lower recall
- If you make your rules very general, you get good recall, but low precision
- This makes it difficult to compare applications, or to check whether a change has improved or worsened the results overall
- F-measure combines precision and recall into one measure

F-Measure



- Also known as the "harmonic mean"
- Usually, precision and recall are equally weighted
- This is known as F1
- To use F1, set the value of the F-measure weight to 1
- This is the default setting

$$F=2 \cdot \left(\frac{precision \cdot recall}{precision + recall} \right)$$



Annotation Diff defaults to F1 GATE

▼ Ann	otat	ion D	iff Tool																_ 0
	D	Docum	ient				Anno	otation Set											7
Key:	f	ft-bar	ık-of-er	gland.x	ml_0001	.6 🔻	Key		•	Ann	ota	tion 1	ype:	Date		•	F-Measu	re Weigh	
Respons	se: f	ft-bar	ık-of-er	gland.x	ml_0001	.6 🔻	[Def	ault set]	•	Feat	ure	s:		o Ali o	Some 🖲	None	1.00		Do Diff
Start E	ind	ł	Key			F	eatur	es			=?	Start	End	Response			/ Fea	tures	
1318 1 3	332 <mark>s</mark>	second	l quarter	{kind=o	date}						-?						/		
1466 1 4	474 T	Thurso	lay	{}							-?					/	/		
212 22	22 e	early 1	.964	{kind=0	date}						۲	218	222	1964	{kind=dat	e, rule:	1=TempYe	ar3, rule	2=YearOnlyFinal}
23 31	L T	Thurso	lay	{kind=o	date, rul	e1=Ga	zDate	, rule2=Dat	eOnly	Final}	=	23	31	Thursday	{kind=dat	e, rule:	1=GazDat	e, rule2=	DateOnlyFinal}
1005 10)15 li	ast m	onth	{kind=0	date}						=	1005	1015	last month	{kind=dat	e, rule:	L=Modifie	rDate, ru	ile2=DateOnlyFina
1582 15	591 n	iext w	/eek	{kind=0	date}						=	1582	1591	next week	{kind=dat	e, rule:	L=Modifie	rDate, ru	ile2=DateOnlyFina
															/				
Correct	:		3		Recall	Precis	ion F	-Measure	Exp	oort to	H	ГML							
Partially	y Coi	rrect:	1 S	trict:	0.50	0.75	().60											
Missing	y:		2 L	enient:	0.6667	1.00	().80											3
False Po	ositiv	ves:	0 A	verage:	0.5833	0.875	().70							/				

F-measure weight set to 1

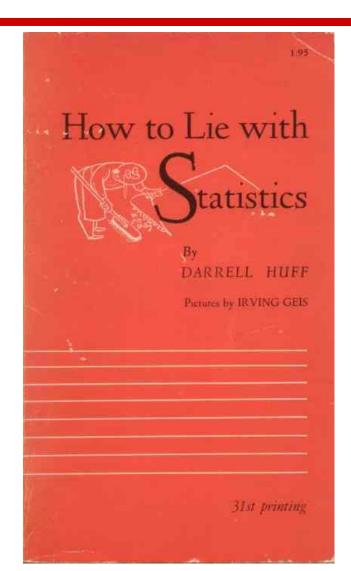
Statistics can mean what you want them to....



- How we want to measure partially correct annotations may differ, depending on our goal
- In GATE, there are 3 different ways to measure them
- The most usual way is to consider them to be "half right"
- Average: Strict and lenient scores are averaged (this is the same as counting a half weight for every partially correct annotation)
- Strict: Only perfectly matching annotations are counted as correct
- Lenient: Partially matching annotations are counted as correct. This makes your scores look better!

Statistics can mean what you want them to....





Huff (1954) is still the classic text on the subject!



Strict, Lenient and Average

• A	nnot	tati	on D	iff Tool														_ 🗆 X
		D	ocum	ent			A	nnotation Set										
Key:		f	t-ban	k-of-e	ngland.xr	nl_0001	6 🔻 K	Key	-	Anno	tation	Туре:	Date		-	F-Measur	e Weight	
Resp	onse	e: fi	t-ban	k-of-e	ngland.xr	nl_0001	6 🔻 [I	Default set]	•	Featu	res:		⊖ All ⊖	Some 🖲	None	1.00		Do Diff
Star	t En	d	K	ley			Fea	atures		-	=? Star	t End	Response			Feat	ures	
131	8 133	32 s	econd	quarte	r{kind=d	late}					-?							
146	6 147	74 T	hursd	lay	{}						-?							
212	222	2 e	arly 1	964	{kind=d	late}					~ 218	222	1964	{kind=date	, rule1	=TempYe	ar3, rule2	2=YearOnlyFinal}
23	31	Т	hursd	ay	{kind=d	late, rule	1=GazD)ate, rule2=Dat	teOnlyF	inal}	= 23	31	Thursday	{kind=date	, rule1	=GazDate	, rule2=D	DateOnlyFinal}
1005	5 101	15 la	ist mo	onth	{kind=d	late}				:	= 100	5 1015	i last month	{kind=date	, rule1	=Modifier	Date, rul	e2=DateOnlyFinal}
1582	2 159	91 n	ext w	eek	{kind=d	ate}				:	= 158	2 1591	next week	{kind=date	, rule1	=Modifier	Date, rul	e2=DateOnlyFinal}
Cori	rect:			3		Recall	Precisio	n F-Measure	Expo	ort to	HTML							
Part	ially	Cor	rect:	1 5	trict:	0.50	0.75	0.60										
Miss	sing:			2 L	enient:	0.6667	1.00	0.80										\triangleright
Fals	e Pos	sitiv	es:	0 A	Average:	0.5833	0.875	0.70										

Comparing the individual annotations



- In the AnnotationDiff, colour codes indicate whether the annotation pair shown are correct, partially correct, missing (false negative) or spurious (false positive)
- You can sort the columns however you like



Comparing the annotations

▼ Annot	ation Diff Too	bl										_ 🗆 X
	Document		Annotation Set									
Key:	ft-bank-of-	england.xml_00016 🔻	Key	🔻 Ann	ota	tion	Гуре:	Date		🔻 F-	-Measure Wei	
Response:	ft-bank-of-	england.xml_00016 🔻	[Default set]	▼ Feat	ure	5:		O All O	Some 🖲	None 1	.00	Do Diff
Start End	Kay		eatures		_2	Start	End	Dechonce			Features	
1318 1332	2 second quart	er {kind=date}	cutures		-?	Jean		incopolitice.			T Cutures	
	4 Thursday	8			-?							
212 222	early 1964	{kind=date}			~	218	222	1964	{kind=date	e, rule1=	TempYear3, r	ule2=YearOnlyFinal}
23 31	Thursday	{kind=date, rule1=Ga	zDate, rule2=Date0)nlyFinal}	=	23	31	Thursday	{kind=date	e, rule1=	GazDate, rule	2=DateOnlyFinal}
1005 1013	5 last month	{kind=date}			=	1005	1015	i last month	{kind=date	e, rule1=	ModifierDate,	rule2=DateOnlyFinal}
1582 1593	1 next week	{kind=date}			=	158 2	1591	next week	{kind=date	e, rule1=	ModifierDate,	rule2=DateOnlyFinal}
	•	\setminus						1	\			
	-			_					\backslash			
Correct:	3	Recall Precis	ion F-Measure	Export to) H1	ΓML						
Partially C	Correct: 1	Strict: 0.50 0.75	0.60									
Missing:	2	Lenient: 0.6667 1.00	0.80						\setminus			3
False Posi		Average: 0.5833 0.875	0.70						\	\backslash		
raiseros	itives. v	Average: 0.3055 0.073	0.70									
		Key ar	notations						Respo	nse	annotat	ions

Corpus Quality Assurance



- Corpus Quality Assurance tool extends the Annotation Diff functionality to the entire corpus, rather than on a single document at a time
- It produces statistics both for the corpus as a whole (Corpus statistics tab) and for each document separately (Document statistics tab)
- It compares two annotation sets, but makes no assumptions about which (if either) set is the gold standard. It just labels them A and B.
- This is because it can be used to measure Inter Annotator Agreement (IAA) where there is no concept of "correct" set



Try out Corpus Quality Assurance

- Open your hands-on corpus.
- Nine of the documents (ft-*.xml) were manually annotated for you (in the Key AS).
- You annotated one of them (in-whitbread-10-aug-2001.xml).
- Click the Corpus Quality Assurance tab at the bottom of the Display pane.

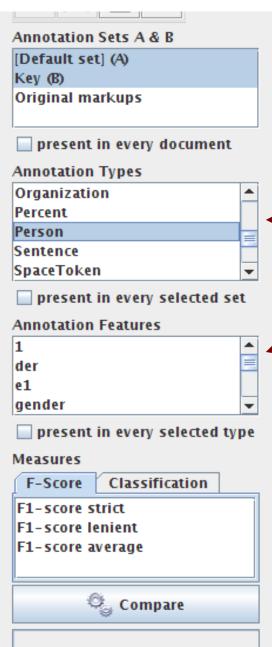
Try out Corpus Quality Assurance

G	GATE Developer 5.2-snapshot build 3518	
<u>File Options Tools H</u> elp		
🗳 🚳 隆 🔆 🗱		Click the
 ft-BT-briefing-02-aug-2 ft-BT-07-aug-2001.xml_ GATE Corpus_0001A Processing Resources Batch Learning PR_0009D Jape Transducer_00094 ANNIE OrthoMatcher ANNIE NE Transducer ANNIE NE Transducer ANNIE POS Tagger ANNIE Sentence Splitter ANNIE Gazetteer 		Corpus Quality Assurance tab at the bottom of the Display pane.
ANNIE English Tokeniser	8 Image: Second Structure 9 Image: Second Structure 10 Image: Second Structure 10 Image: Second Structure 11 Image: Second Structure 12 Image: Second Structure 13 Image: Second Structure 14 Image: Second Structure 15 Image: Second Structure 16 Image: Second Structure 17 Image: Second Structure 18 Image: Second Structure	



Select Annotation Sets

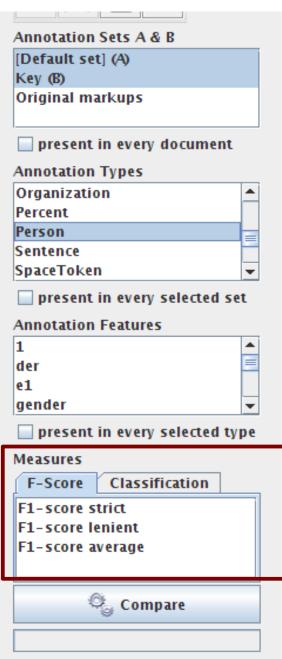
Corpus statistics Document statistics Annotation Match Only A Only B Overlap	Annotation Sets A & B [Default set] Key Original markups present in every document Annotation Types	 Select the annotation sets you wish to compare.
	present in every selected set Annotation Features present in every selected type	 Click on an annotation set – this wil label it set A.
Corpus editor Initialisation Parameters Corpus Quality Assurance	Measures F-Score Classification F1-score strict F1-score lenient F1-score average Compare	 Now click on another annotation set - this will label it set
		R



Select Type



- Select the annotation type to
 compare
- Select the features to include (if any)
- You can select as many as you want.





 In the "Measures" box, select the kind of F score you want "Strict, Lenient, Average" or any combination of them.

Select Compare



Corpus Statistics Tab

					atistics			
1	Annotation	Match	Only A	A Only I	BOverlap	Rec.B/A	Prec.B/A	F1-strict
Per	son	328	26	11	7	0.91	0.95	0.93
Ma	cro summary					0.91	0.95	0.93
Mic	ro summary	32 8	26	11	7	0.91	0.95	0.93

- Each annotation type is listed separately
- Precision, recall and F measure are given for each
- Two summary rows provide micro and macro averages



Document Statistics Tab

Document	Match	Only A	Only F	Overlap	Rec.B/A	Prec.B/A	F1-strict
in-reed-10-aug-2001.xml_00072	10	1	0	0	0.91	1.00	0.95
in-rover-10-aug-2001.xml_00073	3	0	0	0	1.00	1.00	1.00
in-scoot-10-aug-2001.xml_00074	1	0	0	0	1.00	1.00	1.00
in-shell-cirywire-03-aug-2001.xml_00075	7	1	0	0	0.88	1.00	0.93
in-tesco-citywire-07-aug-2001.xml_00076	1	0	0	0	1.00	1.00	1.00
in-whitbread-10-aug-2001.xml_00077	1	0	0	0	1.00	1.00	1.00
Macro summary					0.95	0.95	0.94
Micro summary	328	26	11	7	0.91	0.95	0.93

- Each document is listed separately
- Precision, recall and F measure are given for each
- Two summary rows provide micro and macro averages



Micro and Macro Averaging

- Micro averaging treats the entire corpus as one big document, for the purposes of calculating precision, recall and F
- Macro averaging takes the average of the rows

Classification Measures



present in every selected type
Measures
F-Score Classification
Observed agreement Cohen's Kappa Pi's Kappa
🐁 Compare

- By default, Corpus Quality Assurance presents the Fmeasures
- However, classification measures are also available
- These are not suitable for entity extraction tasks

Summary



- Module 2 has been devoted to IE and ANNIE
- You should now have a basic understanding of:
 - what IE is
 - how to load and run ANNIE
 - what each of the ANNIE components do
 - how to modify ANNIE components
 - multilingual capabilities of GATE
 - Evaluation

Tomorrow: introducing JAPE





JAPE, a happy little ape, was always kind and thoughtful. His fine, bright mind helped him find his place in life with an unusual solution to his problem....

Further exercise: Sentence Splitter variants



- Organisations do not span sentence boundaries, according to the rules used to create them.
- Load the default ANNIE and run it on the document in the directory module2-hands-on/universities
- Look at the Organisation annotations
- Now remove the sentence splitter and replace it with the alternate sentence splitter (see slide on Sentence Splitting variants for details)
- Run ANNIE again and look at the Organisation annotations.
- Can you see the difference?
- Can you understand why? If not, have a look at the relevant Setence annotations.